



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	35354.08	373.06	1.07%
Nifty 50	10628.6	101.85	0.97%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.37	-1.7
HDFCBANK	97.14	0.83
ICICIBK	9.89	0.61
INFY	9.18	0.99
TATA MOTOR	12.85	-0.31
WIPRO	5.10	0.39

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	63
DII's Eq (Provisional)	352
FIIs Index Future	-168
FIIs Index Options	1822
FIIs Stock Future	475
FIIs Stock Options	-126

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.7144
EURO	80.2660
YEN 100	62.4700
GBP	90.6478

TOP STORY

- Sun Pharmaceutical Industries:** Company to acquire Pola Pharma in Japan by way of cash consideration of 100 million Japanese Yen (approximately \$1 million)
- NMDC:** Total iron ore production up to October 2018 at 15.47 million tonne and sales production at 16.55 million tonne.
- IFCI:** On account of resolution of Binani Cement through NCLT, IFCI, which is holding 42,16,850 security receipts of the face value of Rs 1,000 each has received an amount of Rs 491.84 crore, net of TDS of Rs 30.55 crore, pursuant to the said resolution.
- Yes Bank:** Promoter companies prepaid Rs 200 crore to Reliance MF and Rs 200 crore to Franklin Templeton - CNBC-TV18 Sources. Outstanding loans of bank promoters reduced to Rs 1,400 crore.
- Matrimony.com:** Board approved resignation of K Balasubramanian as CFO and approved appointment of Sushanth Pai as CFO
- Unichem Labs:** Mumbai office receives Establishment Inspection Report (EIR) from USFDA for post marketing adverse drug experience inspection.
- Suzlon Energy:** Company has completed sale of Tornado to CLP and accordingly Tornado has ceased to be a subsidiary of the company

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24640.24	354.29	1.46%
Nasdaq	7081.85	142.87	2.06%
Nikkei	21865.11	53.11	0.24%
HANG SENG INDEX	26257.37	-118.81	-0.45%
SGX NIFTY	10592.00	-54.50	-0.51%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	51.28	-0.68%
NATURAL GAS	4.194	-1.27%
GOLD	1221.8	-0.05%
SILVER	14.205	0.00%
COPPER	2.75	-0.20%

WORLD EVENTS

- GBP** : BOE Gov Carney Speaks
USD : FOMC Member Clarida Speaks
 : CB Consumer Confidence

RESULTS TODAY

Reliance Capital, Vadilal Industries



NIFTY CHART



MARKET COMMENTARY

The Sensex, rose 373.06 points or 1.07% to settle at 35,354.08. The index hit high of 35,397.24 and low 34,896.07 during the day.

The Nifty 50 index rose 101.85 points or 0.97% to settle at 10,628.60. The index hit high of 10,637.80 and low 10,489.75 during the day.

Among secondary barometers, the BSE Mid-Cap index rose 0.06%. The BSE Small-Cap index fell 0.15%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1063 shares rose and 1522 shares fell. A total of 196 shares were unchanged.

Nifty likely to trade in the range of 10385-10730

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10585	10533	10437	10385	10681	10733	10829
USDINR	70.868	70.782	70.708	70.622	70.942	71.028	71.102



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
OCEANIC	KHYATITULAN PATEL	B	21,000	84.91
PANAFIC	SUVIDHA BUILDTech PRIVATE LIMITED .	B	442,074	.33
UPASAFN	SARIKA SSANGAVI	B	68,000	36.49
UPASAFN	REKHA M JAIN*	S	70,431	36.5
GBLIL	HIGHGROWTH VINCOMPRIVATE LIMITED	B	90,000	57.49

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AGROPHOS	BHARATI ARVIND SHAH	BUY	180000	42.12
CNOVAPETRO	CHIRIPAL MANUJ ASHOKKUMAR	BUY	146700	21.5
CNOVAPETRO	ASIA INVESTMENT CORPORATION MAURITIUS LTD	SELL	150000	21.5
SITASHREE	DAFFODIL LABORATORIES PRIVATE LIMITED	BUY	372049	0.75
GSS	DHARMESH MALDEVBHAI GODHANIA	BUY	100000	117.95

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Adanipower, Adani ent, Jet Airways, DHFL
- **New In Ban:** NONE
- **Out of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	368	361	355	366	373	378
ASIAN PAINT	1314	1305	1296	1318	1327	1340
AXIS BANK	615	608	601	619	625	636
BAJAJ-AUTO	2590	2573	2555	2598	2616	2642
BAJAJ FINSV	5723	5640	5557	5783	5866	6009
BHARTIARTL	328	320	311	330	338	348
BPCL	320	316	311	322	326	332
CIPLA	518	511	505	518	525	531
COALINDIA	257	255	253	258	260	263
DRREDDY	2609	2583	2557	2601	2627	2645
EICHERMOT	24109	23873	23636	24176	24413	24716
GAIL	345	342	338	346	349	353
GRASIM	843	834	825	850	859	875
HCLTECH	979	969	959	985	996	1012
HDFC	1874	1864	1854	1877	1886	1899
HDFCBANK	2006	1992	1979	2014	2027	2048
HEROMOTOCO	2918	2875	2832	2915	2958	2997
HINDALCO	218	215	211	220	223	229
HINDPETRO	243	239	235	243	247	252
HINDUNILVR	1675	1658	1640	1681	1698	1721
IBULHSGFIN	706	694	682	712	724	742
ICICIBANK	352	349	346	354	357	361
INDUSINDBK	1529	1513	1496	1538	1555	1580
INFRATEL	258	247	236	255	266	275
INFY	621	616	610	622	627	633
IOC	138	137	135	140	141	144
ITC	281	279	277	282	283	286
KOTAKBANK	1171	1165	1159	1173	1179	1188
LT	1410	1398	1385	1409	1421	1432
LUPIN	851	845	839	850	856	862
M&M	746	735	724	754	765	784
MARUTI	7411	7355	7299	7417	7474	7536
NTPC	146	145	144	147	148	149
ONGC	152	151	150	153	154	155
POWERGRID	180	177	175	180	183	186
RELIANCE	1103	1094	1084	1109	1119	1135
SBIN	283	281	278	284	286	289
SUNPHARMA	526	523	520	528	531	535
TATAMOTORS	183	181	179	183	185	188
TATASTEEL	540	534	528	544	549	559
TCS	1813	1799	1786	1823	1837	1861
TECHM	691	681	671	695	705	720
TITAN	916	907	899	920	929	942
ULTRACEMCO	3950	3910	3869	3980	4021	4091
UPL	778	772	765	778	785	792
VEDL	200	198	195	201	203	207
WIPRO	307	302	298	311	315	323
YESBANK	196	192	189	198	201	207
ZEEL	459	446	433	453	466	473



NSE CIRCULARS

NSE Download Ref : Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. NOV 27, 2018

NSE Download Ref : Listing of further issues of Arshiya Limited, Astec LifeSciences Limited, Bharat Financial Inclusion Limited, ICICI Prudential Life Insurance Company Limited and Oracle Financial Services Software Limited (pdf))W.e.f. NOV 27, 2018

NSE Download Ref: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. NOV 27, 2018

NSE Download Ref : Settlement procedure for FFO of CPSE ETF - MFSS Segment (zip) W.e.f. NOV 27, 2018

NSE Download Ref : Shifting of securities to Z category (pdf))W.e.f. NOV 27, 2018

NSE Download Ref : Introduction of weekly option contracts on USDINR (pdf)) W.e.f. NOV 27, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
LALPATHLAB	19-Nov-18	Interim Dividend - Rs 2.50 Per Share
TIDEWATER	19-Nov-18	Interim Dividend
CUPID	19-Nov-18	Interim Dividend - Re 1 Per Share
MANAPPURAM	19-Nov-18	Interim Dividend - Re 0.55 Per Share
GULPOLY	19-Nov-18	Interim Dividend
MRF	19-Nov-18	Interim Dividend - Rs 3 Per Share
SAKSOFT	20-Nov-18	Interim Dividend - Re 1 Per Sh
SIYSIL	20-Nov-18	Interim Dividend
MASFIN	20-Nov-18	Interim Dividend - Rs 1.50 Per Sh
PAGEIND	20-Nov-18	Interim Dividend
MAANALU	20-Nov-18	Interim Dividend
PGHH	20-Nov-18	Annual General Meeting/Dividend Rs 40 Per Share
GILLETTE	20-Nov-18	Annual General Meeting/Dividend Rs 23 Per Share
CMICABLES	20-Nov-18	Annual General Meeting/Dividend Re 1 Per Share
AUROPHARMA	20-Nov-18	Interim Dividend - Rs 1.25 Per Share
ASTRAL	20-Nov-18	Interim Dividend
AMARAJABAT	20-Nov-18	Interim Dividend - Rs 2 Per Share
JAMNAAUTO	29-Nov-18	Interim Dividend - Re 0.50 Per Sh

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1195/\$1170 & Resistance = \$1257/\$1290.**
- **Crude oil range (WTI)->\$48 to \$58.**
- **Technology Leads Stock Rebound; Treasuries Decline: Markets Wrap:** - Beaten-down tech shares led the rebound in U.S. stocks, while Treasuries fell as investors gained confidence from positive political developments in Europe and rising oil prices. The S&P 500 Index rallied back from its worst week in a month amid signs of progress in two standoffs that have continually rattled markets -- Italy's fiscal woes and Brexit.
- **Forex - Dollar Slips; Euro, Sterling Gain Ground as Risk Appetite Revives:** - The dollar was broadly lower on Monday, with the euro and the pound gaining ground as concerns over Italy's budget row eased, but investors remained cautious as a host of geopolitical risks continued to loom over markets.
- **Oil Rises from One-Year Low Even as Concerns of Glut Persist:** - Oil rose from its lowest settlement in more than a year in New York, though signs of record output from Saudi Arabia amid pressure from President Donald Trump continued to weigh on the market. Futures added 1.7 percent, after slumping 7.7 percent on Friday. Saudi Arabia is pumping as much as 11.2 million barrels of crude a day, the most since the kingdom extracted its first oil eight decades ago, according to a person familiar with the matter. Trump has reiterated his view that falling oil prices are great after the U.S. benchmark plunged the most last week since January 2016.
- **Gold edges higher as dollar weakens:** - Gold futures traded higher Monday, as positive developments in Europe weighed on the dollar, providing a runway higher for bullion.

TRENDS & OUTLOOK – DATE: 27-Nov- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	30067	30310	30580	30865	31190
SILVER (DEC)	34290	35145	36260	37445	38554

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	421	426	431	438	445
ZINC (Nov)	172.60	176.10	180.25	183.90	187.25
LEAD (Nov)	129.40	132.45	136.30	139.30	142.75
NICKEL (Nov)	727	745	761	786	814

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3420	3550	3660	3825	3966
NATURAL GAS (Nov)	259	272	289	318	336

DATA TALKS : TODAY'S ECONOMIC DATA :

BOE Gov Carney Speaks, OPEC-JMMC Meetings, FOMC Member Clarida Speaks, HPI m/m, S&P/CS Composite-20 HPI y/y, CB Consumer Confidence.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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